

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 October 202	20	
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Fosun To	ourism Group		
Date Submitted	5 Novem	nber 2020		
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : 1992	_Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (EUR)	Authorised share capital (EUR)
Balance at close of precedin	g month	10,000,000,000	0.0001	1,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	10,000,000,000	0.0001	1,000,000
(2) Stock code :	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e (EUR):	nd of the month	1,000,	000

### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,235,045,383	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,235,045,383	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme adopted on (23/02/2018) Ordinary 0 0 0 0 0 39,903,645 shares (Note 1) 2. 2019 Share Option Scheme adopted on (27/11/2019) Ordinary 0 0 365,000 0 4,614,000 shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	( / /	)				
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
Culta a windia na maria a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.						
						<u> </u>
( / / )						
Stock code (if listed) Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>N/A</u>		_
			(Preferen	nce shares) <u>N/A</u> Other class) <u>N/A</u>		_
			()	, ii loi olass) <u>IN/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		-	Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Chare Option Cenemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
		-
2.		
<u></u>		
oboros (Moto 1)		
shares (Note 1)		
3.		
ა		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<b>T</b>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares   State   State   Shares   Sha							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend		Type of Issue						monun
Class of shares repurchased (Note 1)								
Class of shares repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  7. Redemption of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Substituting the state of shares issuable (Note 1)  Substituting the state of shares issuable (Note 1)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )	5.	Scrip dividend	At price :		( / /	)		
Cancellation date : ( / / )					( / /	)		
Cancellation date : ( / / )							-	
6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares —— redeemed (Note 1)  7. Redemption of shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares —— (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  S. Consideration at price: State currency —— Issue and allotment date: ( / / )  EGM approval date: ( / / )								
EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Sue State currency   Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )	6.	Repurchase of shares		Cancellation date:	( / /	)		
redeemed (Note 1)  7. Redemption of shares   Class of shares   Class of shares   issuable (Note 1)  8. Consideration issue   At price: State currency   Issue and allotment (// )  date: (dd/mm/yyyy)  EGM approval date: (// )				EGM approval date:	( / /	)		
redeemed (Note 1)  7. Redemption of shares   Class of shares   Class of shares   issuable (Note 1)  8. Consideration issue   At price: State currency   Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )								_
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  8. Consideration at price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
issuable (Note 1)  8. Consideration   issue    At price : State   currency    Issue and allotment   date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
issuable (Note 1)  8. Consideration   issue    At price : State   currency    Issue and allotment   date : (dd/mm/yyyy)  EGM approval date: ( / / )								-
issue  At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )								
LOW approval dato:	8.		At price :		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
f 1								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		_
		Total E. (Ordinar	у	
		shares (Preference shares (Other class	s) N/A s) N/A	<del>-</del> -
To	tal increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	1)	0
		(:	2)	N/A
Тс	tal increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):		N/A
To E)	tal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	)	N/A
(Ť	hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	hare

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

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(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by:
	COMPANY SECRETARY
Title:	CONTINUE CECICETY WITH

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.